IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

Cutera, Inc. et al.,

Cutera, Inc. et al.,

Debtors.

Chapter 11

Case No. 25-90088 (ARP)

(Jointly Administered)

NOTICE OF FILING OF TECHNICAL MODIFICATIONS TO AMENDED PLAN

[Relates to Docket Nos. 7, 216]

PLEASE TAKE NOTICE THAT on March 5, 2025, the above-captioned debtors and debtors in possession (the "Debtors") filed the *Joint Prepackaged Chapter 11 Plan of Reorganization of Cutera, Inc. and its Affiliated Debtors* [Docket No. 7] (the "Initial Plan").

PLEASE TAKE FURTHER NOTICE THAT on April 14, 2025, the Debtors filed the Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Cutera, Inc. and its Affiliated Debtor [Docket No. 216] (the "Amended Plan"). Due to technical errors, certain cross-references in the Amended Plan did not display correctly once filed.

PLEASE TAKE FURTHER NOTICE THAT attached hereto as <u>Exhibit A</u> is a corrected version of the Amended Plan (the "<u>Technical Amended Plan</u>"). The Technical Amended Plan resolves the technical errors contained in the Amended Plan. Other than fixing these technical errors, there are no changes between the Amended Plan and the Technical Amended Plan.

PLEASE TAKE FURTHER NOTICE THAT copies of the foregoing pleadings may be obtained (i) at the website established by the Debtors' noticing agent, Kurtzman Carson

The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are as follows: Cutera, Inc. (2262) and Crystal Sub, LLC (6339). The Debtors' service address is 3240 Bayshore Boulevard, Brisbane, CA 94005.

Consultants, LLC dba Verita Global, at veritaglobal.net/cutera, (ii) from the Court's website at http://www.txs.uscourts.gov via ECF/PACER, or (iii) upon request to the undersigned.

Dated: April 15, 2025 Houston, Texas

/s/ Timothy A. ("Tad") Davidson II

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Counsel to the Debtors and Debtors in Possession

CERTIFICATE OF SERVICE

I certify that on April 15, 2025, a true and correct copy of the foregoing documents was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II
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